



## PERSONAL FINANCIAL STATEMENT

Name		Spouse Name (if co-borrower or guarantor)	
Address		Address	
City, State, Zip Code		City, State, Zip Code	
Date of Birth		Date of Birth	
SS #		SS #	
Home Phone		Home Phone	
Business Phone		Business Phone	
Cell Phone		Cell Phone	
Email		Email	
Employer		Employer	
How Long		How Long	
Job Title		Job Title	

### ASSETS

### LIABILITIES

Cash/Checking		Accounts Payable and Credit Cards	
Savings Accounts		Notes Payable to Banks and Others (describe in section 5)	
Retirement Accounts		Loans on Life Insurance	
Stocks and Bonds (describe in section 1)		Loans on Real Estate (describe in section 2)	
Real Estate (describe in section 2)		Tax liabilities	
Personal Property		Other Liabilities (describe in section 6)	
Vehicles			
Business Ownerships (describe in section 3)			
Cash Value Life Insurance (describe in section 4)		<b>Total Liabilities</b>	
<b>Total Assets</b>		<b>Net Worth</b>	

### ANNUAL SOURCES of INCOME

### ANNUAL SOURCES of INCOME

(Co-Borrower/Guarantor)

Salary	Salary
Investment Income	Investment Income
Real Estate Income	Real Estate Income
Social Security Income	Social Security Income
Other (describe below)*	Other (describe below)*
Description of Other Income :	Description of Other Income :
*Alimony or child support payments need not be disclosed in "Other" unless it is desired to have such payments counted toward total income.	* Alimony or child support payments need not be disclosed in "Other" unless it is desired to have such payments counted toward total income.
<b>OTHER INFORMATION</b>	<b>OTHER INFORMATION (Co-Borrower/Guarantor)</b>
Are you an endorser or co-maker on any Notes?	Are you an endorser or co-maker on any Notes?
Are you a defendant in any legal action?	Are you a defendant in any legal action?
Have you ever filed Bankruptcy?	Have you ever filed Bankruptcy?
If yes to any of the above, please explain:	If yes to any of the above, please explain:

**PLEASE COMPLETE ALL SECTIONS**

<b>Section 1. Stocks and Bonds (Use attachments if necessary)</b>					
Number of Shares	Name of Security	Market Value	Date of Market Value	Total Value	Is this a Retirement Account?
<b>Section 2. Real Estate Owned</b>					
Address	% Owned	Market Value	Outstanding Loan Balances	Owed To	Monthly Payment
<b>Section 3. Business Ownerships</b>					
Business Name	Position/Title	% Ownership	Business Net Worth	Current Market Value	Type of Business
<b>Section 4. Life Insurance (List even if no cash value)</b>					
Life Insurance Company	Policy Owner	Beneficiary/Relationship	Face Amount	Loans	Current Cash Value
<b>Section 5. Notes Payable to Banks and Others (Not including mortgages listed in Section 2 above)</b>					
Lender	Origination Date	Balance	Monthly Payment	Collateral	Term
<b>Section 6. Other Liabilities (Please describe in detail)</b>					

By signing below I hereby certify that the information contained in this form and the attachments affixed are true and accurate as of the date indicated below. I authorize 4Front Credit Union and/or its underwriting partner to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I authorize 4Front Credit Union to release information regarding my business and personal information to alternative lending sources in order to facilitate the possibility of receiving cooperative funding if necessary.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_